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AUTOMATED

AUTOMATED SYSTEMS HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 771)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE MAJOR TRANSACTION AND CONNECTED TRANSACTION IN RESPECT OF THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF MDCL-FRONTLINE SOLUTIONS LIMITED AND CLARIFICATION ANNOUNCEMENT

Financial Adviser to Automated Systems Holdings Limited

ANGLO CHINESE 英高
CORPORATE FINANCE, LIMITED

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of the Company dated 12 November, 2012 (the “**Announcement**”) in relation to the major and connected transaction in respect of the acquisition of the entire issued share capital of MDCL-Frontline Solutions Limited. Capitalised terms used herein shall have the same meaning as defined in the Announcement unless otherwise stated.

As stated in the Announcement, a circular of the Company (the “**Circular**”) containing among other things, (i) further particulars of the Acquisition; (ii) a letter from the Independent Board Committee containing its recommendations to the Independent Shareholders; (iii) a letter from the independent financial adviser of the Company containing its advice to the Independent Board Committee and the Independent Shareholders; and (iv) the notice of the SGM to consider and, if thought fit, to approve the resolution(s) relating to the Acquisition, will be despatched to the Shareholders on or before 23 November, 2012. The Board announces that as additional time is required to prepare and finalise certain information for inclusion in the Circular, the date of despatch of the Circular will be postponed to on or before 5 December, 2012.

CLARIFICATION

In the Announcement, due to clerical error, it was mistakenly stated that the unaudited consolidated net assets of MDCL as at 30 June, 2012 were approximately HK\$7,791,000. The Board would like to clarify that the unaudited consolidated net assets of MDCL as at 30 June, 2012 should be HK\$28,411,000.

By Order of the Board
Automated Systems Holdings Limited
Lau Ming Chi, Edward
Company Secretary

Hong Kong, 23 November, 2012

As at the date of this announcement, the Board comprises Mr. Lai Yam Ting, Ready, Mr. Hui Wing Choy, Henry, Mr. Leung Tat Kwong, Simon and Mr. Lau Ming Chi, Edward being Executive Directors, Mr. Hu Liankui, Mr. Wang Weihang and Ms. Zou Zhiying being Non-Executive Directors and Ms. Young Meng Ying, Mr. Lu Jiaqi and Ms. Xu Peng being Independent Non-Executive Directors.